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兗礦能源集團股份有限公司
YANKUANG ENERGY GROUP COMPANY LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
 (Stock Code: 01171)

**ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF
 THE 2025 FIRST TRANCHE OF MEDIUM-TERM NOTES**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 6 May 2023, Yankuang Energy Group Company Limited* (the “**Company**”) was approved to register issuance of financing instruments (ZhongShiXieZhu (2023) No. DFI24) for a term of two years. On 28 April 2025, the Company successfully issued the 2025 first tranche of medium-term notes (the “**Issuance**”). The amount of the Issuance is RMB3 billion and the Company has received such amount by 29 April 2025.

The details of the results of the Issuance are as follows:

Key terms of the Issuance			
Name	2025 first tranche of medium-term notes of Yankuang Energy Group Company Limited*	Abbreviation	25YankuangnengyuanMTN001
Code	102581977	Term	2+N years
Value date	29 April 2025	First coupon rate reset date	29 April 2025
Proposed issuance amount	RMB3 billion	Actual issuance amount	RMB3 billion

Interest rate	2.09%	Issue price	RMB100 per unit (each with RMB100 face value)
Bookrunner	China Merchants Bank Co., Limited		
Lead underwriter	China Merchants Bank Co., Limited		
Joint-lead underwriter	Industrial Bank Co., Ltd., Bank of China Limited, China CITIC Bank Corporation Limited		

Please refer to the website of Chinamoney (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com) for the relevant documents for the Issuance.

By order of the Board
Yankuang Energy Group Company Limited*
Li Wei
Chairman of the Board

Zoucheng, Shandong Province, the PRC
30 April 2025

As at the date of this announcement, the Directors of the Company are Mr. Li Wei, Mr. Liu Jian, Mr. Liu Qiang, Mr. Zhang Haijun, Mr. Su Li and Mr. Huang Xiaolong, and the independent non-executive Directors of the Company are Mr. Peng Suping, Mr. Zhu Limin, Mr. Woo Kar Tung, Raymond and Ms. Zhu Rui.

** For identification purpose only*