兗礦能源集團股份有限公司

YANKUANG ENERGY GROUP COMPANY LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01171)

Announcement

Provision of Financing Guarantee to the Company's Controlled Subsidiaries and Granting of Authorization to Yancoal Australia and Its Subsidiaries to Provide Guarantee for the Daily Operation of the Subsidiaries of Yankuang Energy in Australia

This announcement is made pursuant to the disclosure obligations under Part XIVA of the Securities and Futures Ordinance and Rule 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

I. General overview of the authorization of guarantee

(1) Basic information on the authorization of guarantee

1. In order to reduce financing costs of the controlled subsidiaries and invested companies (the "**Subsidiaries**") of Yankuang Energy Group Company Limited* (the "**Company**" or "**Yankuang Energy**") and to ensure that the normal operation funding needs of which can be satisfied, the Company submits to the shareholders' general meeting for authorizing the provision of financial guarantee by the Company and its

controlled subsidiaries to the Subsidiaries for a total amount not exceeding USD5 billion or its equivalents, which includes the provision of USD3 billion in guarantees for the Subsidiaries with an asset liability ratio of more than 70%, and the provision of USD2 billion in guarantees for the Subsidiaries with an asset liability ratio of less than 70%. (Provision of guarantees to the Subsidiaries shall abide by regulations in relation state-owned assets supervision).

2. In order to meet the normal operational needs of the Company's subsidiaries in Australia (the "**Australian Subsidiaries**"), Yancoal Australia Limited ("**Yancoal Australia**") and its subsidiaries need to provide guarantees for a total amount of not more than AUD 1.5 billion to the Australian Subsidiaries for their daily operations, which includes the provision of AUD0.3 billion in guarantees for the Australian Subsidiaries with an asset liability ratio of more than 70%, and the provision of AUD1.2 billion in guarantees for the Australian Subsidiaries with an asset liability ratio of less than 70%. With reference to the common practice of the daily operations of operating companies in Australia, the relevant parties often provide guarantees to the subsidiaries when business operation happens. The guarantees for operation concerned include the provision of guarantee by Yancoal Australia and its subsidiaries to the Australian Subsidiaries. Such guarantees are mainly made in the form of bank guarantee.

(2) Details of the authorization of guarantee

1. To approve the provision of financial guarantee by Yankuang Energy and its controlled subsidiaries to the Subsidiaries for an amount not exceeding USD5 billion or its equivalents, which includes the provision of USD3 billion in guarantees for the Subsidiaries with an asset liability ratio of more than 70%, and the provision of USD2 billion in guarantees for the Subsidiaries with an asset liability ratio of less than 70%.

2. To approve the provision of guarantees for not more than AUD1.5 billion by Yancoal Australia and its subsidiaries to the Australian Subsidiaries for their daily operations

which includes the provision of AUD0.3 billion in guarantees for the Australian Subsidiaries with an asset liability ratio of more than 70%, and the provision of AUD1.2 billion in guarantees for the Australian Subsidiaries with an asset liability ratio of less than 70%.

3. To approve the granting of authorization to any one of the directors (the "**Directors**") of the board ("**Board**") of the Company to deal with matters in relation to the aforesaid financial guarantees in accordance with the relevant laws and regulations. Such matters include but are not limited to the following:

(1) to determine the appropriate subsidiaries which will be provided with the guarantees based on the financing needs;

(2) to determine the exact terms and conditions of the guarantee agreements, which include but are not limited to the amount, term, scope and method of guarantee; and executing the guarantee agreement(s) involved and other relevant legal documents; and

(3) to deal with the filing and reporting of documents and information in respect of the guarantee(s) and other relevant matters.

4. The aforementioned authorization shall become valid on the date of the conclusion of the 2022 annual general meeting until the date of conclusion of the next annual general meeting of the Company, except where the circumstances require the person so authorized to exercise his/her powers after the expiry of the term of authorization in relation to any contracts, agreements or decisions regarding the financial guarantees that have been made within the term of authorization.

(3) Internal decision-making procedures for the authorization of guarantee

The "Proposal in relation to provision of financial guarantee to the Company's subsidiaries and granting of authority to Yancoal Australia and its subsidiaries to provide guarantees for the daily operation of the subsidiaries of the Company in

Australia" was considered and approved at the 27th meeting of the eighth session of the Board held on 24 March 2023, and will be submitted to the 2022 annual general meeting for consideration and approval.

II. Basic Information of the Guaranteed Parties

For the basic information of the guaranteed parties, please refer to Appendix 1 – Basic information of the Company's subsidiaries which are proposed to be guaranteed, Appendix 2 – Basic information of the subsidiaries of Yancoal Australia which are proposed to be guaranteed and Appendix 3 – Basic information of the subsidiaries of Yancoal International which are proposed to be guaranteed.

III. Contents of the Guarantee Agreement and Guaranteed Parties

As of the date of this announcement, the Company has not entered into any guarantee agreement. The Company will strictly fulfil its obligations in relation to the guarantees based on the arrangements of the financing activities and the actual circumstances facing the Company during the term of the authorization in accordance with the authorization by the shareholders at the general meeting.

IV. Opinion of the Board and Independent Non-executive Directors

The Board and the independent non-executive Directors of the Company are of the view that the matters in relation to the provision of financial guarantee by Yankuang Energy and its controlled subsidiaries to the Subsidiaries and the granting of authorization to Yancoal Australia and its subsidiaries to provide guarantees for the daily operation of the Australian Subsidiaries meet the operational development needs of the Company and the Subsidiaries; the provision of guarantees by Yancoal Australia and its subsidiaries to the Australian Subsidiaries is for the daily operational needs and in compliance with the laws and regulations and the local operating practice in Australia. As the abovementioned guaranteed parties are all the Subsidiaries of Yankuang Energy, the Company therefore believes that the risk arising from the guarantees can be effectively controlled and prevented, and that the guarantees will not be detrimental to the interests of the Company and its shareholders as a whole.

V. Number of Cumulative External Guarantees and Overdue Guarantees

As at 31 December 2022, the accumulative balance of the external guarantees provided by the Company and its controlled subsidiaries was RMB20.819 billion in aggregate, representing 21.98% of the audited net assets attributable to the parent company of RMB94.735 billion of the Company in 2022.

The guaranteed parties and the guarantees are as follows:

1. Yankuang Financial Leasing Co., Ltd.* (兗礦融資租賃有限公司)

As considered and approved at the 2019 annual general meeting of the Company, the Company provided a guarantee of RMB1.999 billion to Yankuang Financial Leasing Co., Ltd.*, a wholly-owned subsidiary of the Company. As at 31 December 2022, the balance of the aforementioned guarantee was RMB0.566 billion.

2. Yancoal International Resources Development Co., Ltd.* (兗煤國際資源開發有限公司)

As considered and approved at the 2019 annual general meeting of the Company, the Company provided a guarantee to Yancoal International Resources Development Co., Ltd.*, a wholly-owned subsidiary of the Company, of USD0.5 billion for its issuance of overseas corporate bonds. As of 31 December 2022, the balance of the abovementioned guarantee was USD0.5 billion.

As considered and approved at the 2020 annual general meeting of the Company, the Company provided a guarantee to Yancoal International Resources Development Co., Ltd.* of USD0.3 billion for its issuance of overseas corporate bonds. As at 31 December 2022, the balance of the abovementioned guarantee was USD0.3 billion.

3. Inner Mongolia Rongxin Chemicals Co., Ltd.* (內蒙古榮信化工有限公司)

As considered and approved at the 2019 annual general meeting of the Company, the Company provided guarantee of RMB1.38 billion to Inner Mongolia Rongxin Chemicals Co., Ltd.*, a wholly-owned subsidiary of the Company. As at 31 December 2022, the balance of the abovementioned guarantee was RMB1.083 billion.

4. Yanzhou Coal Yulin Neng Hua Company Limited* (兗州煤業榆林能化有限公司)

As considered and approved at the 2019 annual general meeting of the Company, the Company provided guarantee of RMB1.3 billion to Yanzhou Coal Yulin Neng Hua Company Limited*, a wholly-owned subsidiary of the Company. As at 31 December 2022, the balance of the abovementioned guarantee was RMB1.02 billion.

5. Yankuang Lunan Chemicals Co., Ltd.* ("兗礦魯南化工有限公司")

As considered and approved at the 2019 annual general meeting of the Company, the Company provided guarantee of RMB1.0 billion to Yankuang Lunan Chemicals Co., Ltd.*, a wholly-owned subsidiary of the Company. As at 31 December 2022, the balance of the abovementioned guarantee was RMB0.97 billion.

6. Qingdao Vast Lucky International Trade Co., Ltd.* (青島中垠瑞豐國際貿易有限公司)

As considered and approved at the 2020 annual general meeting of the Company, the Company provided a guarantee of RMB0.756 billion to Qingdao Vast Lucky International Trade Co., Ltd.*, a controlled subsidiary of the Company. As at 31 December 2022, the balance of the abovementioned guarantee was RMB0.765 billion.

As considered and approved at the 2021 annual general meeting of the Company, the Company provided a guarantee of RMB0.9 billion to Qingdao Vast Lucky International Trade Co., Ltd.*. As at 31 December 2022, the balance of the abovementioned guarantee was RMB0.9 billion.

7. Qingdao Zhong Yan Trading Co., Ltd.* (青島中兗貿易有限公司)

As considered and approved at the 2020 annual general meeting of the Company, the Company provided guarantee of RMB1.0 billion to Qingdao Zhong Yan Trading Co., Ltd.*, a wholly-owned subsidiary of the Company. As at 31 December 2022, the balance of the abovementioned guarantee was RMB1.0 billion.

As considered and approved at the 2020 annual general meeting of the Company, the Company provided guarantee of RMB0.2 billion to Qingdao Zhong Yan Trading Co., Ltd.*. As at 31 December 2022, the balance of the abovementioned guarantee was RMB0.2 billion.

As considered and approved at the 2021 annual general meeting of the Company, the Company provided guarantee of RMB0.44 billion to Qingdao Zhong Yan Trading Co., Ltd.*. As at 31 December 2022, the balance of the abovementioned guarantee was RMB0.44 billion.

8. Inner Mongolia Mining (Group) Company Limited* (內蒙古礦業（集團）有限責任公司) and its subsidiaries

As considered and approved at the 2020 annual general meeting of the Company, Inner Mongolia Mining (Group) Company Limited*, a controlled subsidiary of the Company, provided a guarantee of RMB1.205 billion to Ulanqab Hongda Industry Co. Ltd.* (烏蘭察布市宏大實業有限公司), its wholly-owned subsidiary; and provided a guarantee of RMB0.556 billion to Ordos Fengwei Photoelectricity Co., Ltd.* (鄂爾多斯市鋒威光電有限公司), its wholly-owned subsidiary. Ordos Fengwei Photoelectricity Co., Ltd.* provided a guarantee of RMB0.489 billion to Inner Mongolia Mining (Group) Company Limited*.

As considered and approved at the 2021 first extraordinary general meeting of the Company, Inner Mongolia Mining (Group) Company Limited* provided a guarantee of RMB0.135 billion to Inner Mongolia Jinlian Aluminum Co., Ltd.* (內蒙古錦聯鋁材

有限公司), its invested company.

9. Shaanxi Jingshen Raiway Co., Ltd.* (陝西靖神鐵路有限責任公司) / Shaanxi Future Clean Chemical Co., Ltd.* (陝西未來清潔化學品有限公司)

As considered and approved at the 2021 first extraordinary general meeting of the Company, Shaanxi Future Energy Co., Ltd.* (陝西未來能源化工有限公司), a controlled subsidiary of the Company, provided a guarantee of RMB0.334 billion to Shaanxi Jingshen Raiway Co., Ltd.*, its invested company, and provided a guarantee of RMB0.012 billion to Shaanxi Future Clean Chemical Co., Ltd.*, its controlled subsidiary.

10. Yancoal International (Holding) Company Limited

As considered and approved at the Company's 2020 annual general meeting, the Company provided a guarantee of USD0.1 billion to Yancoal International (Holding) Company Limited, a wholly-owned subsidiary of the Company. As at 31 December 2022, the balance of the abovementioned guarantee was USD0.1 billion.

11. Shandong Zhongyin International Trade Co., Ltd.* (山東中垠國際貿易有限公司)

As considered and approved at the 2020 annual general meeting of the Company, the Company provided guarantee of RMB0.45 billion to Shandong Zhongyin International Trade Co., Ltd.*, a wholly-owned subsidiary of the Company. As at 31 December 2022, the balance of the abovementioned guarantee was RMB0.45 billion.

12. Yancoal Australia and its subsidiaries

As at 31 December 2022, Yancoal Australia and its subsidiaries has performance deposit and guarantee for operational necessity in a total amount of AUD0.947 billion.

The Company did not have overdue guarantee.

VI. Document Available For Inspection

The resolutions passed at the 27th meeting of the eighth session of the Board of the Company.

By order of the Board
Yankuang Energy Group Company Limited*
Li Wei
Chairman of the Board

Zoucheng, Shandong Province, the PRC
24 March 2023

As at the date of this announcement, the Directors of the Company are Mr. Li Wei, Mr. Liu Jian, Mr. Xiao Yaomeng, Mr. Zhu Qingrui, Mr. Zhao Qingchun and Mr. Huang Xiaolong, and the independent non-executive Directors of the Company are Mr. Tian Hui, Mr. Zhu Limin, Mr. Cai Chang, and Mr. Poon Chiu Kwok.

** For identification purpose only*

Appendix 1:

Basic information of the Company's controlled subsidiaries which are proposed to be guaranteed

Unit: RMB100 million

No.	Name of company	Place of registration	Registered capital	Percentage of shareholding	Scope of operations	31 December 2022						Year 2022	
						Total assets	Total liabilities	Net assets	Debt/asset ratio	Current liabilities	Bank loans	Operating income	Net profit
1	Yancoal Australia Ltd.	Australia	AUD6.027 billion	62.26%	Coal mining and sales of coal	600.16	221.57	378.59	36.92%	119.47	23.05	498.21	167.39
2	Yancoal International (Holding) Co., Ltd.	Hong Kong	USD689 million	100%	Foreign investment, development of mining technology, transfer and consulting services, import and export trade	199.04	151.35	47.69	76.04%	103.85	8.44	56.42	17.82
3	Yancoal International Resources Development Co., Ltd.	Hong Kong	USD0.6 million	100%	Exploration and development of mining resources	48.84	56.49	-7.65	115.66%	0	0	0	0.53
4	Yancoal International Technology Development Co., Ltd.	Hong Kong	USD1 million	100%	Development, transfer and consultation services of mining technology	8.13	5.55	2.58	68.27%	5.55	0	0	0

5	Yankuang Financial Leasing Co., Ltd.	Shanghai	70	100%	Financial leasing business, leasing business, purchase of leasing property from the domestic and overseas market	178.94	85.33	93.61	47.69%	57.59	27.7	8.21	4.66
6	Zhongyin Tai'an Financial Leasing Co., Ltd.	Shandong, Tai'an	15.93	70%	Financial leasing business, leasing business	18.58	0.43	18.15	2.31%	0.43	0	0.63	0.41
7	Qingdao Vast LuckyInternational Trade Co., Ltd.	Shandong, Qingdao	2	51%	International trade, carrying trade, import and export of self-operated commodities	78.71	75.03	3.68	95.32%	75.03	4.21	349.2	0.23
8	Shandong Zhongyin International Trade Co., Ltd.	Shandong, Jinan	3	100%	Import and export of commodities and technologies, sale of coal and coal mining machinery equipment and accessories etc.	28.63	17.45	11.18	60.95%	17.45	0	198.24	0.75
9	Qingdao Zhong Yan Trading Co., Ltd.	Shandong, Qingdao	0.5	100%	Trade of domestic bulk commodities, international trade, carrying trade, import and export of self-operated commodities	13.29	13.59	-0.3	102.26%	13.59	9.64	65.39	-0.18
10	Duanxin (Shenzhen) Investment Holding Co., Ltd.	Guangdong, Shenzhen	11	100%	Equity investment, entrusted asset management, investment management	9.54	1.83	7.71	19.18%	1.83	0	15.42	-1.11
11	Yanzhou Coal Blue Sky	Shandong, Jining	3.1	100%	Manufacturing and sale of environmentally-	4	1.25	2.75	31.25%	1.25	0	1.34	0.01

	Clean Energy Co., Ltd.				friendly furnace; clean heating; environmental protection projects							
12	Shaanxi Future Energy Co., Ltd.	Yulin, Shaanxi	54	73.97 %	R&D, production and sale of chemical products	309.74	86.81	222.93	28.03%	44.46	37	178.16	68.58
13	Shaanxi Future Clean Oil and Chemical Sales Co., Ltd.	Yulin, Shaanxi	0.5	100% held by Shaanxi Future Energy	Sale of petroleum and chemical products	0.96	0.03	0.93	3.13%	0.03	0	0.81	0.06
14	Shaanxi Future Clean Chemical Sales Co., Ltd.	Yulin, Shaanxi	0.3	51% held by Shaanxi Future Energy Co., Ltd	R&D of Fischer - Tropsch synthesis product; production, storage and sales of liquid paraffin; Fischer-Tropsch synthetic paraffin, ope-wax, emulsifying wax	1.37	1.2	0.17	87.59%	1.2	0.12	8.13	0.25
15	Yankuang Yulin Fine Chemicals Co., Ltd.	Yulin, Shaanxi	0.462	100%	Sales and production of chemical products	2.89	0.7	2.19	24.22%	0.7	0	2.33	0.27
16	Yankuang Lunan Chemicals Co., Ltd.	Tengzhou, Shandong	50.41	100%	Sales and production of chemical products overseas market	138.5	36.57	101.93	26.40%	23.57	9.27	128.73	10.31
17	Yankuang Jining Chemicals and Mechinary Co., Ltd.	Jining, Shandong	1.12	100%	Manufacturing and repair of chemical equipment and parts	1.45	0.83	0.62	57.24%	0.81	0	0.84	0.04
18	Yankuang Coal Chemical Supply and	Jining, Shandong	2.6	100%	Sales and production of chemical products	8.73	6.34	2.39	72.62%	6.34	0	126.45	1.25

	Sales Co., Ltd.											
19	Shandong Yankuang Jisan Power Co., Ltd.	Jinan, Shandong	4.3	99%	Thermal power generation, heat supply	6.97	0.34	6.63	4.88%	0.34	0	5.86	0.44
20	Shaanxi Jingshen Raiway Co., Ltd.	Yulin, Shaanxi	62	4% held by Shaanxi Future Energy Co Ltd	Railway construction and transportation	142.09	93.71	48.38	65.95%	10.21	83.5	19.65	0.67
21	Ordos Zhuanlongwan Coal Co., Ltd.	Ordos, Inner Mongolia	50.5	100%	Exploration and sales of coal	143.73	32.78	110.95	22.81%	8.62	0	66.71	31.29
22	Ordos Yingpanhao Coal Co., Ltd.	Ordos, Inner Mongolia	30	100%	Exploration and sales of coal	120.36	77.65	42.71	64.51%	28.35	0	25	4.43
23	Inner Mongolia Haosheng Coal Co., Ltd.	Ordos, Inner Mongolian	11.85	59.38%	Exploration and sales of coal	153.7	100.43	53.27	65.34%	75.58	0	32.55	3.64
24	Inner Mongolia Rongxin Chemicals Co., Ltd.	Ordos, Inner Mongolia	15.33	100%	R&D, production and sales of chemical products	89.14	66.38	22.76	74.47%	16.22	0	57.15	5.64
25	Yanzhou Coal Yulin Neng Hua Co., Ltd.	Yulin, Shaanxi	14	100%	R&D, production and sales of chemical products	46.92	34.3	12.62	73.10%	10.06	0	28.36	-4.06
26	Inner				Investment and management of mineral	385.98	266.76	119.22	69.11%	160.12	7.18	38.91	0.25

	Mongolia Mining (Group) Co., Ltd.	Hohhot, Inner Mongolia	69.97	51%	assets, sale and import and export of mineral products								
27	Ulanqab Hongda Industry Co., Ltd.	Ulanqab, Inner Mongolia	5.5	100% held by Inner Mongolia Mining	Production and supply of electricity and heat	19.14	15.85	3.29	82.81%	4.69	0	12.69	0.35
28	Ordos Fengwei Photoelectricity Co., Ltd.	Ordos, Inner Mongolia	1.8	100% held by Inner Mongolia Mining	Operation and construction of solar power and wind power generation projects	14.45	11.84	2.61	81.94%	0.3	0	1.22	0.29
29	Inner Mongolia Mineral Resources Investment Holding Co., Ltd.	Hohhot, Inner Mongolia	4	100% held by Inner Mongolia Mining	Investment and asset management, mining rights management	23.33	0.94	22.39	4.03%	0.4	0	0	0.08
30	Inner Mongolia Jinkong Financial Leasing Co., Ltd.	Hulun Buir, Inner Mongolia	12	55% held by Inner Mongolia Mining	Provision of financial leasing and domestic commercial factoring business	7.05	0.04	7.01	0.57%	0.04	0	0.12	0.05
31	Inner Mongolia Yitai Gulutu Mining Co., Ltd.	Ordos, Inner Mongolia	10	52.77% held by Inner Mongolia Mining	Raw coal production, transportation, washing and selection, coking and sales	46.57	8.90	37.66	19.12%	-	-	-	0.01
32	Inner Mongolia Jinlian	Holingol, Inner	105	44.21% held by Inner	Post processing of aluminum, production and sales of aluminum	155.78	64.7	91.08	41.53%	48.62	14.75	181.03	7.1

	Aluminum Co., Ltd.	Mongolia		Mongolia Mining	ingots, aluminum products and derivatives, import and export of goods								
33	Shandong Xinbaolong Industry Technology Co., Ltd.	Jining, Shandong	6	49.17%	Industrial automatic control system device manufacturing, rubber products manufacturing, etc.	3.03	1.76	1.27	58.09%	1.74	0.1	2.27	0.12
34	Yancoal Dongping Lugang Co., Ltd.	Jinan, Shandong	9.20	46.31%	Port infrastructure construction, operation and management, road cargo transportation, railroad cargo transportation, etc.	24.59	15.31	9.28	62.26%	2.61	0	0.14	0.3
35	Yantai Jinzheng Environmental Technology Co., Ltd.	Yantai, Shandong	1	45% indirectly held by Yancoal International	Construction engineering construction; Sales of gas and liquid separation and purification equipment; Manufacturing and sales of new membrane materials; New material technology research and development, etc.	17.78	16.48	1.3	92.69%	13.02	3.58	2.41	-1.7
36	Yankuang Donghua Heavy Industry Co., Ltd.	Jining, Shandong	22.78	100%	Design, manufacturing, installation, maintenance, and sales of mining equipment, electromechanical equipment, hydraulic	45.66	27.74	17.92	60.75%	14.34	4	37.76	0.31

					supports, belt conveyors, and other products								
37	Yankuang Railway Logistics Co., Ltd.	Jining, Shandong	15	100%	Public rail transport; Railway rolling stock maintenance, etc.	27.92	2.07	25.85	7.41%	1.28	0	2.89	-0.02

Note: The subsidiaries to be guaranteed include, but are not limited to, the above-mentioned entities.

Appendix 2

Basic information of the subsidiaries of Yancoal Australia which are proposed to be guaranteed

Unit: AUD100 million

Name of company	Place of registration	Registered capital	Percentage of shareholding	Scope of operations	31 December 2022						Year 2022	
					Total assets	Total liabilities	Total assets	Total liabilities	Total assets	Total liabilities	Total assets	Total liabilities
Ashton Joint Venture Company	New South Wales	N/A	100%	Coal mining, washing and preparation	4.75	2.3	2.45	48.41%	1.57	0	2.61	1.3
Austar Coal Mine Pty Limited	Victoria	AUD 64,000,000	100%	Coal mining, washing and preparation	2.19	5.27	-3.08	240.87%	0.32	0	0.07	0.04
Donaldson Coal Pty Ltd	New South Wales	AUD 3,636,115.53	100%	Coal mining, washing and preparation	2.14	6.21	-4.06	289.55%	0.09	0	0	-1.47
Duralie Coal Mine Pty Limited	New South	AUD 2	100%	Coal mining, washing	1.54	5.09	-3.56	331.71%	0	0	0	-0.25

	Wales			and preparation								
Stratford Coal Mine Pty Limited	Western Australia	AUD 10	100%	Coal mining, washing and preparation	9.46	16.18	-6.71	170.94%	0.35	0	1.44	-0.23
Moolarben Joint Venture Company	Non-legal person joint venture company	N/A	95%	Coal mining, washing and preparation	66.84	28.08	38.75	42.02%	1.2	0	44.1	20.8
Yancoal Resources Limited	New South Wales	AUD 444,712,130	100%	Coal mining, exploration	16.44	16.13	0.3	98.15%	11.83	4.92	0.07	-0.41
Yarrabee Coal Company Pty Ltd.	Queensland	AUD 92,080	100%	Coal mining, washing and preparation	11.94	7.12	4.82	59.64%	1.43	0	8.56	2.47
Hunter Valley Operation	New South Wales	N/A	51%	Coal mining, washing and preparation	34.56	10.86	23.7	31.42%	1.67	0	24.03	11.45
Mount Warkworth Associate	New South Wales	N/A	84.47%	Coal mining, washing and preparatio	39.84	19.45	20.4	48.81%	0.98	0	22.03	12.13

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Mount Thorley Associate	New South Wales	N/A	80.00%	Coal mining, washing and preparation	17.43	9.93	7.5	56.96%	0.37	0	10	4.49

Appendix 3

Basic information of the subsidiaries of Yancoal International which are proposed to be guaranteed

Unit: AUD100 million

Guaranteed company	Place of registration	Registered capital	Percentage of shareholding	Scope of operations	31 December 2022						Year 2022	
					Total assets	Total liabilities	Net assets	Debt/asset ratio	Current liabilities	Bank loans	Revenue	Net profit
Athena Joint Venture Company	Non-legal person joint venture company	N/A	51%	Exploration	0.03	0	0.03	0.56%	0	0	0	-0.18
Premier Coal Limited	Western Australia	AUD3,885,679	100%	Coal mining, washing and preparation	2.15	1.22	0.92	56.90%	0.7	0	1.93	-0.85
Syntech Resources Pty Ltd.	New South Wales	AUD64,826.90	100%	Coal mining, washing and preparation	11.94	7.87	4.07	65.89%	4.77	0	9.91	3.86
Tonford (Holding) Ltd	Victoria	AUD46,407,918	100%	Exploration	0.02	0.1	-0.08	439.53%	0.1	0	0	-0.38
Wilpeena (Holding) Ltd	Victoria	AUD3,457,382	100%	Exploration	0.2	0.17	0.02	89.14%	0.13	0	0	0