兗礦能源集團股份有限公司
YANKUANG ENERGY GROUP COMPANY LIMITED*
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01171)

ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF THE 2026 SECOND TRANCHE OF MEDIUM-TERM NOTES (M&A)

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

I. Overview of the Issuance

On 20 June 2025, Yankuang Energy Group Company Limited* (the "**Company**") was approved to register issuance of financing instruments (ZhongShiXieZhu〔2025〕No. TDFI23) for a term of two years. On 12 August 2026, the Company successfully issued the 2026 second tranche of medium-term notes (M&A) (the "**Issuance**"). The amount of the Issuance is RMB2.5 billion and the Company has received such amount on 13 August 2026.

II. Details of the Issuance

The 2026 Second Tranche Medium-term Notes (M&A) issued under the Issuance comprise two tranches, namely Tranche I and Tranche II.

1. 2026 Second Tranche Medium-term Notes (M&A) (Tranche I)

Key terms of the Issuance			
Name	2026 second tranche of medium-term notes (Tranche I) (M&A) of Yankuang Energy Group	**Abbreviation**	26 Yankuang Energy MTN002A (M&A)

	Company Limited*		
Code	102683027	**Term**	3+N years
Value date	13 August 2026	**First coupon rate reset date**	13 August 2029
Proposed issuance amount	RMB1.2 billion	**Actual issuance amount**	RMB1.2 billion
Interest rate	1.75%	**Issue price**	RMB100 per unit (each with RMB100 face value)
Bookrunner	China Merchants Bank Co., Limited		
Lead underwriter	China Merchants Bank Co., Limited		
Joint-lead underwriter	Industrial Bank Co., Ltd., Bank of China Limited		

2. 2026 Second Tranche Medium-term Notes (M&A) (Tranche II)

Key terms of the Issuance			
Name	2026 second tranche of medium-term notes (Tranche II) (M&A) of Yankuang Energy Group Company Limited*	**Abbreviation**	26 Yankuang Energy MTN002B (M&A)
Code	102683028	**Term**	5+N years
Value date	13 August 2026	**First coupon rate reset date**	13 August 2031
Proposed issuance amount	RMB1.3 billion	**Actual issuance amount**	RMB1.3 billion
Interest rate	1.95%	**Issue price**	RMB100 per unit (each with RMB100 face value)
Bookrunner	China Merchants Bank Co., Limited		
Lead underwriter	China Merchants Bank Co., Limited		
Joint-lead underwriter	Industrial Bank Co., Ltd., Bank of China Limited		

Please refer to the website of Chinamoney (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com) for the relevant documents for the Issuance.

By order of the Board
Yankuang Energy Group Company Limited*
Li Wei
Chairman of the Board

Zoucheng, Shandong Province, the PRC
14 August 2026

As at the date of this announcement, the Directors of the Company are Mr. Li Wei, Mr. Wang Jiuhong, Mr. Yue Guangsheng, Mr. Zhang Haijun, Mr. Li Shipeng, Mr. Su Li and Mr. Huang Xiaolong, and the independent non-executive Directors of the Company are Mr. Li Weian, Mr. Gao Jingxiang, Mr. Woo Kar Tung, Raymond and Ms. Zhu Rui.

** For identification purpose only*