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兗礦能源集團股份有限公司  
**YANKUANG ENERGY GROUP COMPANY LIMITED\***

(A joint stock limited company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 01171)

**ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF  
THE 2026 FIRST TRANCHE OF SCI-TECH INNOVATION  
BONDS (M&A)**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 20 June 2025, Yankuang Energy Group Company Limited\* (the “**Company**”) was approved to register issuance of financing instruments (ZhongShiXieZhu〔2025〕No. TDFI23) for a term of two years. On 28 April 2026, the Company successfully issued the 2026 first tranche of sci-tech innovation bonds (M&A) (the “**Issuance**”). The amount of the Issuance is RMB2 billion and the Company has received such amount on 29 April 2026.

The details of the results of the Issuance are as follows:

Key terms of the Issuance			
<b>Name</b>	2026 first tranche of sci-tech innovation bonds (M&A) of Yankuang Energy Group Company Limited*	<b>Abbreviation</b>	26 Yankuang Energy MTN001 (sci-tech innovation bonds / M&A)
<b>Code</b>	102681742	<b>Term</b>	3+N years
<b>Value date</b>	29 April 2026	<b>First coupon rate reset date</b>	29 April 2029
<b>Proposed</b>	RMB2 billion	<b>Actual</b>	RMB2 billion

<b>issuance amount</b>		<b>issuance amount</b>	
<b>Interest rate</b>	1.84%	<b>Issue price</b>	RMB100 per unit (each with RMB100 face value)
<b>Bookrunner</b>	China Merchants Bank Co., Limited		
<b>Lead underwriter</b>	China Merchants Bank Co., Limited		
<b>Joint-lead underwriter</b>	Industrial Bank Co., Ltd., Agricultural Bank of China Limited		

Please refer to the website of Chinamoney ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and the website of Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) for the relevant documents for the Issuance.

By order of the Board  
**Yankuang Energy Group Company Limited\***  
**Li Wei**  
*Chairman of the Board*

Zoucheng, Shandong Province, the PRC  
30 April 2026

*As at the date of this announcement, the Directors of the Company are Mr. Li Wei, Mr. Wang JiuHong, Mr. Liu Jian, Mr. Liu Qiang, Mr. Zhang Haijun, Mr. Su Li and Mr. Huang Xiaolong, and the independent non-executive Directors of the Company are Mr. Zhu Limin, Mr. Gao Jingxiang, Mr. Woo Kar Tung, Raymond and Ms. Zhu Rui.*

*\* For identification purpose only*