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兗礦能源集團股份有限公司  
**YANKUANG ENERGY GROUP COMPANY LIMITED\***

(A joint stock limited company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 01171)

**ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF  
THE 2025 FOURTH TRANCHE OF SCI-TECH INNOVATION  
BONDS**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 20 June 2025, Yankuang Energy Group Company Limited\* (the “**Company**”) was approved to register issuance of financing instruments (ZhongShiXieZhu〔2025〕No. TDFI23) for a term of two years. On 8 December 2025, the Company successfully issued the 2025 fourth tranche of sci-tech innovation bonds (the “**Issuance**”). The amount of the Issuance is RMB3 billion and the Company has received such amount by 9 December 2025.

The details of the results of the Issuance are as follows:

Key terms of the Issuance			
<b>Name</b>	2025 fourth tranche of sci-tech innovation bonds of Yankuang Energy Group Company Limited*	<b>Abbreviation</b>	25Yankuangnengyuan SCP004 (sci-tech innovation bonds)
<b>Code</b>	012582997	<b>Term</b>	270 days
<b>Value date</b>	09 December 2025	<b>Maturity Date</b>	05 September 2026
<b>Proposed issuance</b>	RMB3 billion	<b>Actual issuance</b>	RMB3 billion

<b>amount</b>		<b>amount</b>	
<b>Interest rate</b>	1.65%	<b>Issue price</b>	RMB100 per unit (each with RMB100 face value)
<b>Bookrunner</b>	Industrial Bank Co., Ltd.		
<b>Lead underwriter</b>	Industrial Bank Co., Ltd.		
<b>Joint-lead underwriter</b>	China Merchants Bank Co., Limited		

Please refer to the website of Chinamoney ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and the website of Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) for the relevant documents for the Issuance.

By order of the Board  
**Yankuang Energy Group Company Limited\***  
**Li Wei**  
*Chairman of the Board*

Zoucheng, Shandong Province, the PRC  
10 December 2025

*As at the date of this announcement, the Directors of the Company are Mr. Li Wei, Mr. Wang Jiuhong, Mr. Liu Jian, Mr. Liu Qiang, Mr. Zhang Haijun, Mr. Su Li and Mr. Huang Xiaolong, and the independent non-executive Directors of the Company are Mr. Zhu Limin, Mr. Gao Jingxiang, Mr. Woo Kar Tung, Raymond and Ms. Zhu Rui.*

*\* For identification purpose only*